



Daniel J. Boverman, CTP

O 503 627-9905

C 503 319-7727

11285 SW Walker Road

Portland, OR 97225

danboverman@boverman.biz

www.boverman.biz

Dan Boverman is a senior financial executive with significant operating, capital markets, and mergers and acquisitions experience across a broad variety of industries. Mr. Boverman's 35+ years of business experience includes crisis management, operational turnarounds, facility consolidations, mergers and acquisitions, and workouts in which he represented the company, shareholders, lenders, or investment banking firm involved. He has worked with many of the most prominent legal, financial, and advisory firms in the U.S. and Canada and has served as a board Director, CEO, CRO, Receiver, Trustee, Manager, CFO and other capacities.

Prior to focusing on restructurings and turnarounds in 2002, Mr. Boverman spent many years in investment banking and private equity and was chief financial officer of several healthy companies where he gained substantial strategic, financial and operating experience and created significant value for stakeholders.

Mr. Boverman began his career with Arthur Andersen & Co. in San Francisco working primarily with banks and manufacturing and communications companies. He was later CFO of TXL Capital Group, a very successful middle-market investment banking firm in San Francisco, and president of its NASD registered broker-dealer.

As a principal in Genstar Capital for eight years, Mr. Boverman was involved in the investment and management of more than \$200 million in leveraged controlling private equity investments that generated extraordinary returns and represented Genstar and its investors on portfolio company boards. Mr. Boverman's duties at Genstar Capital included fundraising, deal origination, negotiation, due diligence, financing, legal documentation, strategic planning, operational improvement initiatives, corporate governance, financial management and public debt and equity offerings.

In 1997 Boverman became CFO of a dietary supplements company where he developed a strategy that led to its recapitalization and consolidation with three similar companies for which he arranged North Castle Partners as the controlling equity sponsor. He was appointed CFO of the resulting entity, Enzymatic Therapy, Inc., which was later sold to a strategic buyer for a substantial gain.

He was also CFO of an Internet services company whose founders included Intel executives and CFO of a distributed generation company formed by former executives of PacifiCorp.

Prior to forming Boverman & Associates in 2009, Mr. Boverman spent seven years as a Restructuring & Turnaround Advisor and interim executive for Glass & Associates and Huron Consulting Group where his involvement led to substantial improvement in the outcomes for stakeholders of companies whose annual sales ranged from less than \$50 million to over \$1.2 billion.

Dan's industry experience includes:

- Agriculture
- Banking
- Building materials
- Cable television
- Dietary supplements
- Distribution
- Equipment rental
- Food - Dairy, Seafood, Fruit, Juice, Grain
- Forest products
- Investment banking
- Heavy equipment leasing
- Manufacturing
- Marine transportation and services
- Paper manufacturing & converting
- Private equity investing
- Railroads
- Real estate
- Retail
- Software as a Service
- Telecommunications
- Utilities

Education and certification

- Bachelor of Science, Business Administration, University of California, Berkeley, 1982
- NASD Registered Representative, Principal and Financial and Operations Principal (inactive)
- Certified Public Accountant (inactive)

Professional associations

- Certified Turnaround Professional
- Past President & Director, Turnaround Management Association, Northwest Chapter
- Member, American Institute of Certified Public Accountants and Oregon Society of CPAs