



Daniel J. Boverman, CTP

P 503 3197727

F 800 507 5082

11285 SW Walker Road
Portland, OR 97225

danboverman@boverman.biz

www.boverman.biz

Dan Boverman is a senior financial executive with significant operating, capital markets, and mergers and acquisitions experience across a broad variety of industries. Mr. Boverman's 30 years of business experience includes crisis management, operational turnarounds, facility consolidations, mergers and acquisitions, and workouts in which he represented the company, shareholders, lenders, or investment banking firm involved. He has worked with many of the most prominent legal, financial, and advisory firms in the U.S. and Canada.

Prior to joining Glass & Associates in 2002 to focus on restructurings and turnarounds, Mr. Boverman spent many years in investment banking and private equity and was chief financial officer (CFO) of several healthy companies where he gained substantial strategic, financial and operating experience and created significant value for stakeholders.

Mr. Boverman began his career with Arthur Andersen & Co. in San Francisco working primarily with banks and manufacturing and communications companies. He was later CFO of TXL Capital Group, a very successful middle-market investment banking firm in San Francisco, and president of its NASD registered broker-dealer.

As a principal in private equity group Genstar Capital Partners for eight years, Mr. Boverman was involved in the investment and management of more than \$200 million in leveraged controlling equity investments that generated extraordinary returns and represented Genstar and its investors on portfolio company boards. Mr. Boverman's duties at Genstar Capital included fundraising, deal origination, negotiation, due diligence, financing, legal documentation, strategic planning, operational improvement initiatives, corporate governance, financial management and public debt and equity offerings.

Mr. Boverman was later CFO of a dietary supplements company where he developed a strategy that led to its recapitalization and consolidation with three similar companies for which he arranged North Castle Partners as the controlling equity sponsor. He was appointed CFO of the resulting entity, Enzymatic Therapy, Inc., which was later sold to a strategic buyer for a substantial gain.

He was also CFO of an Internet services company whose founders included Intel executives and CFO of a distributed generation company formed by former executives of PacifiCorp.

Prior to forming Boverman & Associates in 2009, Mr. Boverman spent seven years as a Restructuring & Turnaround Advisor and interim executive for Glass & Associates and Huron Consulting Group where his involvement led to substantial improvement in the outcomes for stakeholders of companies whose annual sales ranged from less than \$50 million to over \$1.5 billion.

Dan's industry experience includes:

- Agriculture
- Banking
- Building materials
- Cable television
- Dietary supplements
- Distribution
- Equipment rental
- Food
- Forest products
- Investment banking
- Heavy equipment leasing
- Manufacturing
- Marine transportation and services
- Paper manufacturing & converting
- Private equity investing
- Railroads
- Real estate
- Retail
- Telecommunications
- Utilities

Education and certification

- Bachelor of Science, Business Administration, University of California, Berkeley, California 1982
- Certified Turnaround Professional
- NASD Registered Representative, Principal and Financial and Operations Principal (inactive)
- Certified Public Accountant (inactive)

Professional associations

- Past President & Director, Turnaround Management Association, Northwest Chapter
- Member, American Institute of Certified Public Accountants
- Member, Association for Corporate Growth
- Member, Oregon Entrepreneurs Network